

## Issuance history of JASSO

| JASSO Bonds Issue | Date issuance conditions were decided | Maturity | Issued amount (billion yen) | Issue Date     | Maturity date  | Coupon (%) | Yield (%) | Issue price (yen) | Spread    | Note |
|-------------------|---------------------------------------|----------|-----------------------------|----------------|----------------|------------|-----------|-------------------|-----------|------|
| 1st               | June 23, 2004                         | 5        | 30                          | July 5, 2004   | Sept. 18, 2009 | 1.18       | 1.18      | 100               | #214+14bp |      |
| 2nd               | Oct. 21, 2004                         | 5        | 30                          | Nov. 5, 2004   | Sept. 18, 2009 | 0.70       | 0.70      | 100               | #214+12bp |      |
| 3rd               | Jan. 19, 2005                         | 5        | 16                          | Feb. 4, 2005   | March 19, 2010 | 0.66       | 0.66      | 100               | #220+9bp  |      |
| 4th               | June 21, 2005                         | 5        | 40                          | July 5, 2005   | Sept. 17, 2010 | 0.62       | 0.62      | 100               | #223+9bp  |      |
| 5th               | Oct. 10, 2005                         | 5        | 40                          | Nov. 11, 2005  | Sept. 17, 2010 | 0.90       | 0.90      | 100               | #223+10bp |      |
| 6th               | Jan. 19, 2006                         | 5        | 30                          | Feb. 3, 2006   | March 18, 2011 | 0.94       | 0.94      | 100               | #230+10bp |      |
| 7th               | June 22, 2006                         | 5        | 40                          | July 5, 2006   | Sept. 20, 2011 | 1.62       | 1.62      | 100               | #234+24bp |      |
| 8th               | Oct. 23, 2006                         | 5        | 40                          | Nov. 6, 2006   | Sept. 20, 2011 | 1.52       | 1.52      | 100               | #234+23bp |      |
| 9th               | Jan. 23, 2007                         | 2        | 37                          | Feb. 5, 2007   | March 19, 2009 | 0.90       | 0.90      | 100               | #210+15bp |      |
| 10th              | June 21, 2007                         | 2        | 40                          | July 5, 2007   | Sept. 18, 2009 | 1.19       | 1.19      | 100               | #214+8bp  |      |
| 11th              | Oct. 25, 2007                         | 2        | 40                          | Nov. 6, 2007   | Sept. 18, 2009 | 0.93       | 0.93      | 100               | #214+15bp |      |
| 12th              | Jan. 23, 2008                         | 2        | 37                          | Feb. 6, 2008   | March 19, 2010 | 0.69       | 0.69      | 100               | #220+16bp |      |
| 13th              | June 25, 2008                         | 2        | 47                          | July 9, 2008   | Sept. 17, 2010 | 1.08       | 1.08      | 100               | #223+20bp |      |
| 14th              | Nov. 14, 2008                         | 3        | 40                          | Nov. 28, 2008  | Nov. 18, 2011  | 1.04       | 1.04      | 100               | #234+35bp |      |
| 15th              | Jan. 28, 2009                         | 2        | 30                          | Feb. 6, 2009   | Jan. 20, 2011  | 0.78       | 0.78      | 100               | #226+37bp |      |
| 16th              | June 25, 2009                         | 2        | 40                          | July 8, 2009   | June 20, 2011  | 0.502      | 0.502     | 100               | #232+16bp |      |
| 17th              | Oct. 23, 2009                         | 3        | 40                          | Nov. 9, 2009   | Sept. 20, 2012 | 0.498      | 0.498     | 100               | #243+13bp |      |
| 18th              | Jan. 27, 2010                         | 2        | 37                          | Feb. 8, 2010   | Feb. 20, 2012  | 0.317      | 0.317     | 100               | #238+15bp |      |
| 19th              | June 25, 2010                         | 2        | 40                          | July 7, 2010   | July 20, 2012  | 0.251      | 0.251     | 100               | #240+10bp |      |
| 20th              | Sept. 2, 2010                         | 2        | 40                          | Sept. 15, 2010 | Sept. 20, 2012 | 0.231      | 0.231     | 100               | #243+10bp |      |
| 21st              | Oct. 26, 2010                         | 3        | 40                          | Nov. 9, 2010   | Nov. 20, 2013  | 0.277      | 0.277     | 100               | #254+11bp |      |
| 22nd              | Jan. 27, 2011                         | 2        | 40                          | Feb. 8, 2011   | Feb. 20, 2013  | 0.300      | 0.300     | 100               | #249+8bp  |      |
| 23rd              | June 28, 2011                         | 2        | 40                          | July 7, 2011   | July 19, 2013  | 0.240      | 0.240     | 100               | #250+8bp  |      |
| 24th              | Sept. 6, 2011                         | 2        | 40                          | Sept. 15, 2011 | Sept. 20, 2013 | 0.201      | 0.201     | 100               | #254+6bp  |      |
| 25th              | Oct. 27, 2011                         | 3        | 50                          | Nov. 9, 2011   | Nov. 20, 2014  | 0.278      | 0.278     | 100               | #267+6bp  |      |
| 26th              | Jan. 26, 2012                         | 2        | 40                          | Feb. 8, 2012   | Feb. 20, 2014  | 0.236      | 0.236     | 100               | #258+10bp |      |
| 27th              | June 27, 2012                         | 2        | 40                          | July 9, 2012   | July 18, 2014  | 0.176      | 0.176     | 100               | #260+7bp  |      |
| 28th              | Sept. 5, 2012                         | 2        | 50                          | Sept. 18, 2012 | Sept. 19, 2014 | 0.151      | 0.151     | 100               | #264+5bp  |      |
| 29th              | Oct. 26, 2012                         | 3        | 50                          | Nov. 7, 2012   | Nov. 20, 2015  | 0.156      | 0.156     | 100               | #275+5bp  |      |
| 30th              | Jan. 29, 2013                         | 2        | 40                          | Feb. 6, 2013   | Feb. 20, 2015  | 0.150      | 0.150     | 100               | #269+7bp  |      |

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| 31st              | May 30, 2013                          | 2        | 50                          | June 7, 2013  | June 19, 2015  | 0.206      | 0.206     | 100               | #271+6bp   |      |
| 32nd              | Aug. 28, 2013                         | 2        | 40                          | Sept. 9, 2013 | Sept. 18, 2015 | 0.161      | 0.161     | 100               | #272+5bp   |      |
| 33rd              | Oct. 25, 2013                         | 3        | 50                          | Nov. 7, 2013  | Nov. 18, 2016  | 0.187      | 0.187     | 100               | #284+6bp   |      |
| 34th              | Jan. 24, 2014                         | 2        | 40                          | Feb. 6, 2014  | Feb. 19, 2016  | 0.141      | 0.141     | 100               | #277+5bp   |      |
| 35th              | May 28, 2014                          | 3        | 50                          | June 9, 2014  | June 20, 2017  | 0.152      | 0.152     | 100               | #286+4.5bp |      |
| 36th              | Aug. 27, 2014                         | 2        | 50                          | Sept. 9, 2014 | Sept. 20, 2016 | 0.111      | 0.111     | 100               | #282+4bp   |      |
| 37th              | Oct. 24, 2014                         | 2        | 40                          | Nov. 7, 2014  | Nov. 18, 2016  | 0.105      | 0.105     | 100               | -          |      |
| 38th              | Jan. 27, 2015                         | 2        | 40                          | Feb. 6, 2015  | Feb. 20, 2017  | 0.100      | 0.100     | 100               | -          |      |
| 39th              | May 29, 2015                          | 2        | 30                          | June 9, 2015  | June 20, 2017  | 0.100      | 0.100     | 100               | -          |      |
| 40th              | Aug. 26, 2015                         | 2        | 30                          | Sept. 9, 2015 | Sept. 20, 2017 | 0.100      | 0.100     | 100               | -          |      |
| 41st              | Oct. 23, 2015                         | 2        | 30                          | Nov. 9, 2015  | Nov. 20, 2017  | 0.100      | 0.100     | 100               | -          |      |
| 42nd              | Jan. 27, 2016                         | 2        | 30                          | Feb. 8, 2016  | Feb. 20, 2018  | 0.099      | 0.099     | 100               | -          |      |
| 43rd              | May 27, 2016                          | 2        | 30                          | June 8, 2016  | June 20, 2018  | 0.001      | 0.001     | 100               | -          |      |
| 44th              | Aug. 26, 2016                         | 2        | 30                          | Sept. 7, 2016 | Sept. 20, 2018 | 0.001      | 0.000     | 100.002           | -          |      |
| 45th              | Oct. 21, 2016                         | 2        | 30                          | Nov. 9, 2016  | Nov. 20, 2018  | 0.001      | 0.000     | 100.002           | -          |      |
| 46th              | Jan. 27, 2017                         | 2        | 30                          | Feb. 8, 2017  | Feb. 20, 2019  | 0.001      | 0.000     | 100.002           | -          |      |
| 47th              | May 26, 2017                          | 2        | 30                          | June 7, 2017  | June 20, 2019  | 0.001      | 0.000     | 100.002           | -          |      |
| 48th              | Aug. 25, 2017                         | 2        | 30                          | Sept. 7, 2017 | Sept. 20, 2019 | 0.001      | 0.000     | 100.002           | -          |      |
| 49th              | Oct. 20, 2017                         | 2        | 30                          | Nov. 8, 2017  | Nov. 20, 2019  | 0.001      | 0.000     | 100.002           | -          |      |
| 50th              | Jan. 19, 2018                         | 2        | 30                          | Feb. 7, 2018  | Feb. 20, 2020  | 0.001      | 0.000     | 100.002           | -          |      |
| 51st              | May 25, 2018                          | 2        | 30                          | June 7, 2018  | June 19, 2020  | 0.001      | 0.000     | 100.002           | -          |      |
| 52nd              | Aug. 24, 2018                         | 2        | 30                          | Sept. 7, 2018 | Sept. 18, 2020 | 0.001      | 0.000     | 100.002           | -          | SB   |
| 53rd              | Oct. 19, 2018                         | 2        | 30                          | Nov. 7, 2018  | Nov. 20, 2020  | 0.001      | 0.000     | 100.002           | -          | SB   |
| 54th              | Jan. 18, 2019                         | 2        | 30                          | Feb. 6, 2019  | Feb. 19, 2021  | 0.001      | 0.000     | 100.002           | -          | SB   |
| 55th              | May 24, 2019                          | 2        | 30                          | June 7, 2019  | June 18, 2021  | 0.001      | 0.000     | 100.002           | -          | SB   |
| 56th              | Aug. 23, 2019                         | 2        | 30                          | Sept. 9, 2019 | Sept. 17, 2021 | 0.001      | -0.0005   | 100.003           | -          | SB   |
| 57th              | Oct. 18, 2019                         | 2        | 30                          | Nov. 7, 2019  | Nov. 19, 2021  | 0.001      | 0.000     | 100.002           | -          | SB   |
| 58th              | Jan. 17, 2020                         | 2        | 30                          | Feb. 6, 2020  | Feb. 18, 2022  | 0.001      | 0.000     | 100.002           | -          | SB   |
| 59th              | May 22, 2020                          | 2        | 30                          | June 9, 2020  | June 20, 2022  | 0.001      | 0.000     | 100.002           | -          | SB   |
| 60th              | Aug. 21, 2020                         | 2        | 30                          | Sept. 9, 2020 | Sept. 20, 2022 | 0.001      | 0.000     | 100.002           | -          | SB   |

\* The 52nd and subsequent bonds are issued as JASSO social bond

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| 61st              | Oct. 23, 2020                         | 2        | 30                          | Nov. 9, 2020  | Nov. 18, 2022  | 0.001      | 0.000     | 100.002           | -           | SB   |
| 62nd              | Jan. 15, 2021                         | 2        | 30                          | Feb. 8, 2021  | Feb. 20, 2023  | 0.001      | 0.000     | 100.002           | -           | SB   |
| 63rd              | May 21, 2021                          | 2        | 30                          | June 9, 2021  | June 20, 2023  | 0.001      | 0.000     | 100.002           | -           | SB   |
| 64th              | Aug. 20, 2021                         | 2        | 30                          | Sept. 8, 2021 | Sept. 20, 2023 | 0.001      | 0.000     | 100.002           | -           | SB   |
| 65th              | Oct. 22, 2021                         | 2        | 30                          | Nov. 9, 2021  | Nov. 20, 2023  | 0.001      | 0.000     | 100.002           | -           | SB   |
| 66th              | Jan. 14, 2022                         | 2        | 30                          | Feb. 8, 2022  | Feb. 20, 2024  | 0.001      | 0.000     | 100.002           | -           | SB   |
| 67th              | May 20, 2022                          | 2        | 30                          | June 8, 2022  | June 20, 2024  | 0.001      | 0.000     | 100.002           | -           | SB   |
| 68th              | Aug. 19, 2022                         | 2        | 30                          | Sept. 7, 2022 | Sept. 20, 2024 | 0.010      | 0.010     | 100               | #335+10bp   | SB   |
| 69th              | Oct. 21, 2022                         | 2        | 30                          | Nov. 9, 2022  | Nov. 20, 2024  | 0.076      | 0.076     | 100               | #335+10bp   | SB   |
| 70th              | Jan. 27, 2023                         | 2        | 30                          | Feb. 8, 2023  | Feb. 20, 2025  | 0.120      | 0.120     | 100               | #337+11.5bp | SB   |
| 71st              | May 26, 2023                          | 2        | 30                          | June 7, 2023  | June 20, 2025  | 0.080      | 0.080     | 100               | -           | SB   |
| 72nd              | Aug. 25, 2023                         | 2        | 30                          | Sept. 7, 2023 | Sept. 19, 2025 | 0.080      | 0.080     | 100               | -           | SB   |
| 73rd              | Oct. 20, 2023                         | 2        | 30                          | Nov. 8, 2023  | Nov. 20, 2025  | 0.100      | 0.100     | 100               | -           | SB   |
| 74th              | Jan. 17, 2024                         | 2        | 30                          | Feb. 7, 2024  | Feb. 20, 2026  | 0.101      | 0.101     | 100               | #341+10.5bp | SB   |
| 75th              | May 22, 2024                          | 2        | 30                          | June 7, 2024  | June 19, 2026  | 0.439      | 0.439     | 100               | #343+8bp    | SB   |
| 76th              | Aug. 21, 2024                         | 2        | 30                          | Sept. 9, 2024 | Sept. 18, 2026 | 0.404      | 0.404     | 100               | #344+6bp    | SB   |
| 77th              | Oct. 23, 2024                         | 2        | 30                          | Nov. 7, 2024  | Nov. 20, 2026  | 0.538      | 0.538     | 100               | #344+10bp   | SB   |
| 78th              | Jan. 16, 2025                         | 2        | 30                          | Feb. 6, 2025  | Feb. 19, 2027  | 0.742      | 0.742     | 100               | #345+7.5bp  | SB   |
| 79th              | May 21, 2025                          | 2        | 30                          | June 9, 2025  | June 18, 2027  | 0.781      | 0.781     | 100               | #347+4bp    | SB   |
| 80th              | Aug 20, 2025                          | 2        | 30                          | Sept 9, 2025  | Sept 17, 2027  | 0.870      | 0.870     | 100               | #348+2.5bp  | SB   |
| 81st              | Oct 22, 2025                          | 2        | 30                          | Nov 7, 2025   | Nov 19, 2027   | 0.944      | 0.944     | 100               | #348+3.0bp  | SB   |
| 82nd              | Jan. 15, 2026                         | 2        | 30                          | Feb. 6, 2026  | Feb. 18, 2028  | 1.186      | 1.186     | 100               | #349+4.5bp  | SB   |

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